

Tor Hor. 018/2022

17 May 2022

Subject Acknowledgement of the acquisition of shares in Thanulux Public Company Limited by Saha Pathana Inter-Holding Public Company Limited and tender offer (Revised PDF)

To Director & General Manager
The Stock Exchange of Thailand

On 17 May 2022, Thanulux Public Company (the “**Company**”) acknowledges the intention of Saha Pathana Inter-Holding Public Company Limited (“**SPI**”) to acquire ordinary shares in the Company from 7 existing shareholders of the Company, who are connected person, namely (1) I.D.F. Company Limited, (2) Ramasorn Thaveekarn Company Limited, (3) Mr. Boonsithi Chokwatana, (4) Mr. Samrerng Manoonpol, (5) Miss Sirikul Dhanasarnsilp, (6) Universe Beauty Company Limited and (7) Mr. Weerapat Punsak-Udomsin, totaling 50,176,100 shares, representing 41.81 percent of the issued and paid-up shares of the Company, at a price of THB 21.10 per share, totaling THB 1,058,715,710, and upon closing of such transaction, SPI is obligated to make a tender offer for all remaining securities of the Company at the same price is THB 21.10 per share. The tender offer period is from 30 May 2022 to 4 July 2022, and the date of securities payment settlement is 6 July 2022. The details of such transaction specified in the disclosure of SPI No. KorThor. 0110/2565 dated 17 May 2022.

Please be informed accordingly

Faithfully yours,
Dusadee Soontrontumrong
(Misss Dusadee Soontrontumrong)
Chairman of Executive Committee